

ASX ANNOUNCEMENT

19 June 2014

DISTRIBUTION FOR THE QUARTER ENDING 30 JUNE 2014

In accordance with the 2014 full year distribution guidance of 20.0 cents per unit (cpu), Folkestone Real Estate Management Limited as the responsible entity of the Folkestone Social Infrastructure Trust (FST) gives notice that the distribution for the quarter ending 30 June 2014 is **5.25 cpu**.

The following dates apply to the distribution for the quarter ending 30 June 2014:

Ex-distribution Date	24 June 2014
Record Date	30 June 2014
Payment Date	21 July 2014

FST makes all distribution payments via Electronic Funds Transfer. Unitholders are encouraged to provide their banking instructions to FST's registry, Boardroom Pty Limited (t: 1300 737 760 or website: www.boardroomlimited.com.au).

For taxation purposes an estimate of the breakdown of the distribution components will be posted on FST's website on 18 July 2014 at: <http://sitrust.folkestone.com.au/investor-information/distributions/distribution-components/>

The June 2014 quarter distribution statements and 2014 Annual Tax & Distribution Statements will be sent to all Unitholders by 31 July 2014 and will also be available on Boardroom's website at: <http://www.boardroomlimited.com.au/> - InvestorServe.

For further information contact:

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About Folkestone Social Infrastructure Trust

The Folkestone Social Infrastructure Trust (FST) is a listed real estate investment trust (A-REIT) that invests in Australian social infrastructure property and securities. FST's website, <http://sitrust.folkestone.com.au/> provides information on FST, its Manager, announcements, current activities and historical information.

About Folkestone

Folkestone (ASX:FLK) is an ASX listed real estate funds manager and developer providing real estate wealth solutions. Folkestone's funds management platform, with more than \$765 million under management, offers listed and unlisted real estate funds to private clients and select institutional investors, while its on balance sheet activities focus on value-add and opportunistic (development) real estate investments. www.folkestone.com.au