

ASX Release

Distribution for the Half Year ended 30 June 2014 and underwrite of Dividend Reinvestment Plan

20 June 2014

Charter Hall Limited
ACN 113 531 150

Charter Hall
Funds Management Limited
ABN 31 082 991 786

Level 20, No.1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001

T +61 2 8651 9000
F +61 2 9221 4655

www.charterhall.com.au

Charter Hall Funds Management Limited, as responsible entity for Charter Hall Property Trust and Charter Hall Limited (ASX: CHC) are pleased to announce a distribution of 11.3 cents per security (cps) for the half year ending 30 June 2014. The total distribution per security for the year ending 30 June 2014 will be 22.3 cps, which represents a 10.4% increase on the 20.2 cps for the corresponding year ending 30 June 2013.

Proposed payment details are:

Distribution:	11.3 cents per security
Record date:	30 June 2014
Securities trade ex-distribution:	26 June 2014
Payment date:	On or around 29 August 2014

CHC advises that the Distribution Reinvestment Plan will remain in place until further notice. The DRP issue price is at a 1% discount to the average of the daily volume weighted average price of securities in ordinary trading on the ASX over a 15 trading day period commencing on 3 July 2014. The DRP issue price and the number of securities to be issued under the DRP will be announced on 24 July 2014.

CHC will announce its full year results on Wednesday 27 August, 2014. About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 22 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$10.6 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

David Harrison
Joint Managing Director
T +61 8651 9142
david.harrison@charterhall.com.au

David Southon
Joint Managing Director
T +61 8651 9143
david.southon@charterhall.com.au

For investor enquiries, please contact

Kylie Ramsden
Head of Listed Investor Relations
T +61 8651 9204
kylie.ramsden@charterhall.com.au

For media enquiries, please contact

Rachel Mornington-West
Head of Marketing and Communications
Charter Hall
T +61 8651 9248
rachel.mornington-west@charterhall.com.au