

COMPANY ANNOUNCEMENT

26 June 2014

Reverse Corp Limited (ASX: REF) - Market Update

Reverse Corp Limited advises that based on interim unaudited management financial statements it expects EBITDA (earnings before interest, tax, depreciation & amortisation) of between \$2.3 million and \$2.5 million for the year ending 30 June 2014.

The anticipated result reflects:

- Continuing improvement of 1800-Reverse driven by higher call volumes
- Our contact lens business OzContacts.com.au approaching profitability although still requiring further funding to drive growth. Reverse Corp holds a 65% stake in OzContacts.com.au

Management continues to focus on operational improvements to existing businesses, lowering costs and identifying growth opportunities through acquisitions and business development. The Company has net cash of \$4.7 million.

By Order of the Board

Dion Soich
Company Secretary