



newera
RESOURCES LIMITED

ASX Release

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Newera update on activities At Ulaan Tolgoi

Newera Resources Limited (ASX: NRU) ("Newera") is pleased to advise that it has obtained all approvals necessary to undertake a phase two drilling program within the northern sector of the Ulaan Tolgoi licence. The Ulaan Tolgoi licence is located in the South Gobi basin in Southern Mongolia.

The northern sector of the Ulaan Tolgoi licence was recently covered by a ground magnetics ("GM") survey, resulting in the interpreted identification of two substantial sedimentary sub-basins.

A 600 metre diamond drilling program is now being planned to test a number of coal prospective areas within the two sub-basins. Newera has received an all in quote of US\$65,000 to complete the program.

Currently, inversion modelling of the GM data is taking place which should provide detailed imagery of the basement topography underlying the GM survey area.

Key points:

- Two substantial, interpreted sedimentary sub-basins identified.
- Six interpreted coal prospective areas (CPA's) identified within the two sub-basins – designated 4/1, 4/2, 4/3, 4/4, 4/5 and 4/6 in Figure 3.
- The interpreted limit of depth of sediments within the sub-basins placed at 250 metres.
- The sub-basin containing CPA's 4/1, 4/2, 4/3, 4/5 and 4/6 estimated to be up to 9kms in length and up to 7kms in width.
- The sub-basin containing CPA 4/4 estimated to be approximately 9kms in length and up to 1.8kms wide.
- Bright black coal discovered within a newly identified sub-basin within a third party licence immediately north of Newera's Ulaan Tolgoi and interpreted to be in-place, overlapping the Ulaan Tolgoi licence's northern boundary.
- Newera has expended sufficient funds on the Ulaan Tolgoi project to-date to be entitled to a 51% interest in the Mongolian Company which holds the Ulaan Tolgoi Licence as its sole asset. Hence Newera currently holds a right to 51% of the Ulaan Tolgoi project, earning up to 70%.



Figure 1: Newera Resources Ltd, Mongolian coal project location plan showing the Ulaan Tolgoi project location, the interpreted limits of the Permian coal prospective South Gobi Basin along with transport infrastructure and Chinese coal usage facilities.



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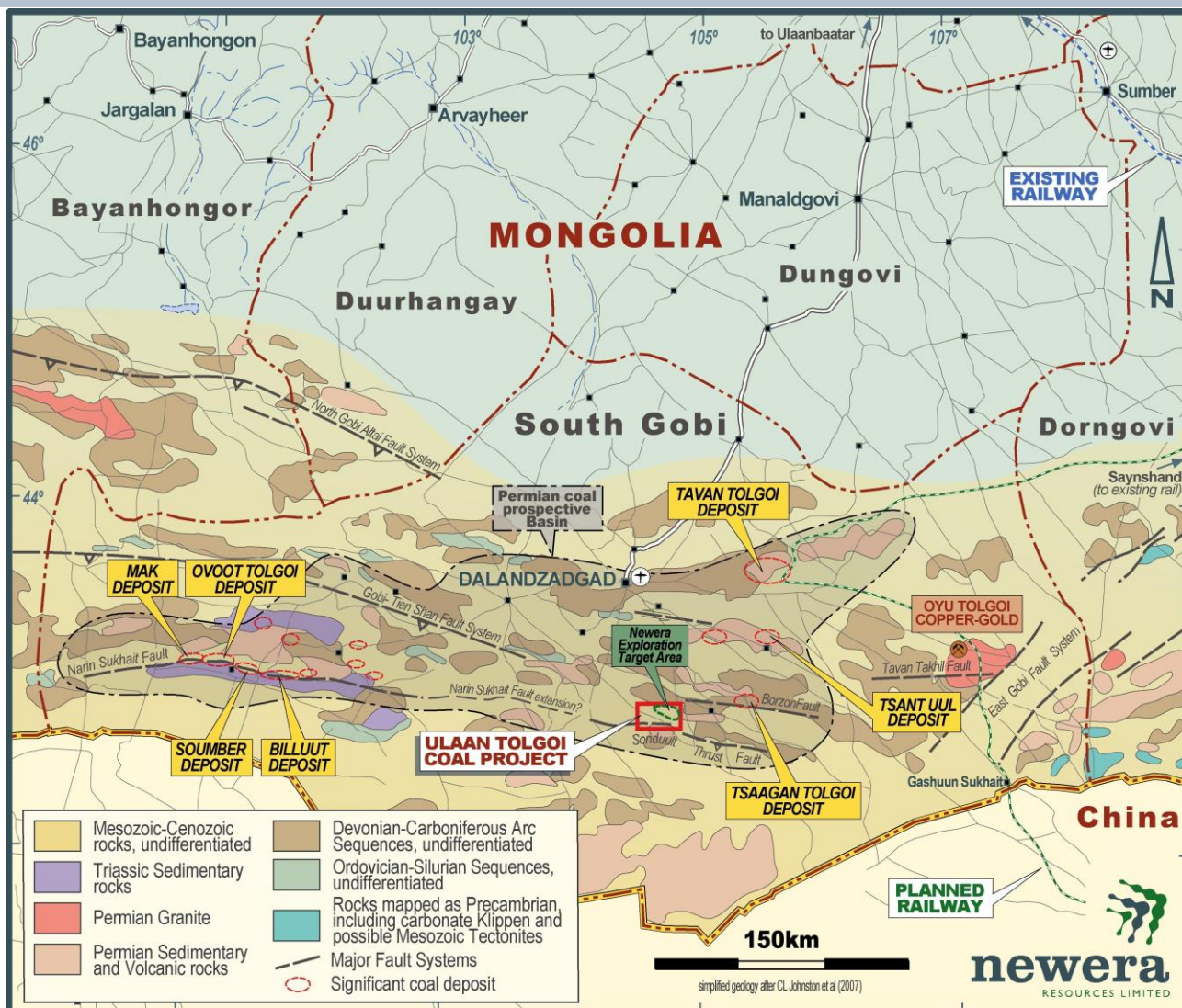


Figure 2: Ulaan Tolgoi licence area within South Gobi regional geology map – showing interpreted boundary of the late Permian coal prospective South Gobi Basin – the Nariin Sukhait and Sonduult thrust faults indicated. Relevant major coal projects indicated. Ulaan Tolgoi current exploration target area indicated.

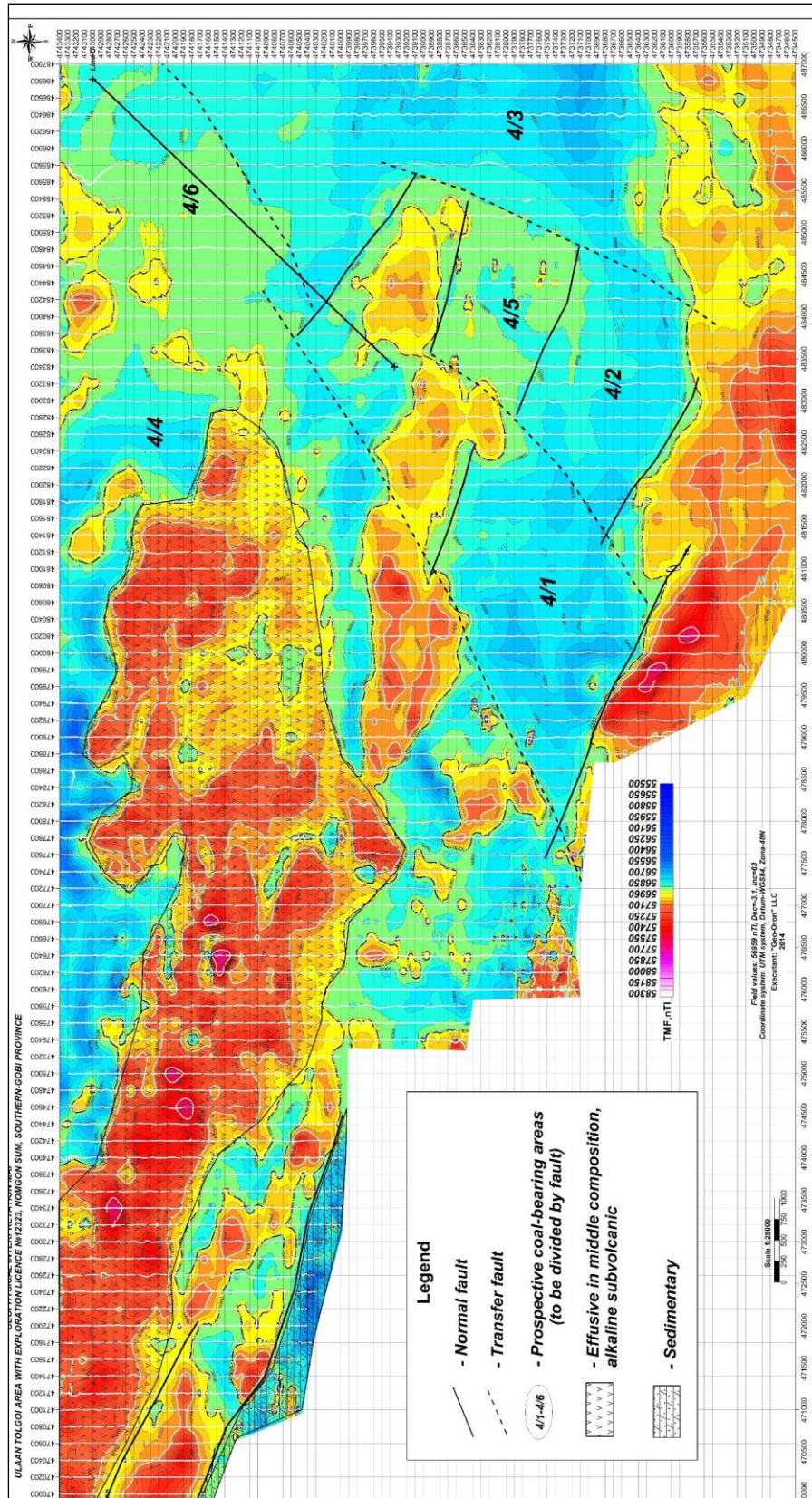


Figure 3: Ulaan Tolgoi project ground magnetic survey – image of interpreted results. Pale to deeper blue representing areas of coal prospective non-magnetic sediments. Coal prospective target areas 4/1, 4/2, 4/3, 4/4, 4/5 and 4/6 indicated.

Further Information;
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Competent Person Statement

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Per Michaelsen, Consultant Geologist to Newera Resources Ltd who is a member of the Australasian Institute of Mining and Metallurgy (MAusIMM). Dr Michaelsen has sufficient experience, which is relevant to the style of mineralisation and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Michaelsen consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Refer Quarterly Activities Report dated 31 January 2014 and ASX Release dated 18 June 2014 for full details.