

**JATENERGY LIMITED**

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ASX CODE: JAT

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ASX ANNOUNCEMENT

15 July 2014

Co-operative Agreement with China Coal Research Institute

HIGHLIGHTS

- Co-operation on Chinese technologies for the clean use of low grade coal and its components.
- Jatenergy to add to its marketing portfolio of Clean Coal Technologies viable for “Green” Bond projects.

Co-operative Agreement

The China Coal Research Institute has been leading the drive toward cleaner coal technologies that extract the valuable chemical component of low rank coal. Jatenergy has been actively pursuing and promoting coal conversion and upgrading technologies. The agreement brokered by Jatenergy Developments Pty Ltd (Jatenergy joint venture with Chinese investor) is committed to finding marketing networks in China.

The agreement provides Jatenergy with direct access to the growth industry of Clean Coal Technologies that are being proliferated in China. Jatenergy is always seeking newer and better technologies that will pave the future for increasing energy demand. Recently Jatenergy moved into a Global Marketing Licence (with the exception of China) for Coal Plus a coal upgrading technology. “We hope to be able to globally market Chinese technologies that are currently commercial producing return for their investors. The focus is on technology that is proven and can be easily transferred and implemented. It takes the risk out of the potential investment as the return can be proven”, says Tony Crimmins Executive Chairman.

China Coal Research Institute saw the opportunity to tap into Jatenergy’s growing market awareness as a technology shop for reliable Clean Coal Technologies highly sought in the growing awareness on climate change.

Technology in the Clean Coal Technology sector are relevant for “Green” Bond funding. Commercial Technology can with enough cheap financial support, which is now becoming available with the reassurance in “green” Bonds.



China and Clean Coal Conversion

It is China that is developing the next generation of Clean Coal Conversion Technologies. This has been driven by the rise of international price of crude oil, the need to secure energy, and environmental awareness that has brought about climate change and the physical air pollution in China itself. China now uses over 50% of the world coal and accounts for the 2.5% increase in global consumption of coal. This demand for energy will not abate with continued government focus on manufacturing and investment into infrastructure to bring China to the forefront globally. This factors have facilitated a fervor of coal conversion activity in China. It is the establishment of a new energy ecosystem that integrates energy system in balance with environment.



China is the only nation that can accelerate the commercialisation of a Clean Coal R&D Technology to a full mega commercial plant. By having the knowledge, technical expertise, capital investment, government facilitation, infrastructure and supporting manufacturing industries China is able to show that it can bring reality within a five (5) year frame work that would take 20-30 years in Australia if at all. China Clean Coal Conversion has been included as an integral part of national energy strategies. The Government is working actively to propel independent R&D of associated technologies and equipment, support growth of relevant industries, and establish an energy ecosystem based on clean coal conversion. It is a known fact that coal will dominant the current energy requirements, but clean conversion of fossil energy is capable of diverting dramatically utilisation, so as to realise the green and collaborative development of fossil energy, unconventional energy, and renewable energy, as well as advance the energy production and consumption revolution.

About China Coal Research Institute

China Coal Research Institute (CCRI) was established in 1957 as China's premier research and development institute for in Chinese coal industry. There are 17 branches, institutes, centres and companies in CCRI and they are located 11 large and medium cities, including Beijing, Shanghai, Xi'an and Taiyuan amongst others.



With over 5,200 staff member comprising of 1,500 senior engineers and scientists CCCI boast one of the largest institutes concentrating on Coal. In 45 years CCCI is China's the main resource to push the technical advancement in the coal industry. With many years of development, CCRI's technical products and construction technologies have entered the international market.

About Jatenergy

Jatenergy (ASX: JAT) is an ASX listed energy investment company, focused on conventional, second generation and energy conversion technologies. Jatenergy also acquires projects and technologies, and creates value through its extensive marketing and promotion activities.

Media and Management Contact

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About Jatenergy

Jatenergy Limited is a Sydney-based diversified energy company operating in both Australia and Asia. Jatenergy's strategic focus is on producing cash returns from its coal and Jatropa assets as well as implementing the proprietary Coal Plus technology for upgrading low grade coal into high value energy products.

Directors

Tony Crimmins
Executive Chairman

Mr Xipeng Li
Non-Executive Director

Mr Wilton Yao
Non-Executive Director

Ian Gebbie
Non-Executive Director

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Ordinary fully paid shares

103,565,568

Listed options

31,898,547