



MARKET RELEASE

29 July 2014

OGI Group Limited

TRADING HALT

The securities of OGI Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 31 July 2014 or when the announcement is released to the market.

Security Code: OGI
 OGIOA
 OGIOB

Jill Hewitt
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OGI Group Ltd

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29 July 2014

TRADING HALT REQUEST

The Company hereby requests that its securities be placed in a trading halt pending an announcement regarding a potential acquisition and capital raising (Transaction).

Following the completion of the terms of the Transaction, the Company will advise the ASX.

The Company anticipates the completion of the terms of the Transaction by commencement of trading on Thursday 31 July 2014.

The Company does not believe there is any reason why this trading halt request should not be granted.

On behalf of the Board

Chris Ritchie
Executive Director