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Sundance Energy Australia Limited ABN 76 112 202 883

## FOR IMMEDIATE RELEASE

General Manager  
The Company Announcements Office  
Australian Securities Exchange

### Sale of Goliath Prospect in Bakken

- Sale price of US\$14,500,000
- Finalizes Sundance's exit from the Bakken focusing the Company on the Eagle Ford and Mississippian/Woodford

Sundance Energy Australia Limited (ASX: SEA, "Sundance") is pleased to announce the divestiture of its remaining non-operated Bakken assets. The sale price of US\$14.5 million includes US\$10,000,000 in cash and relief of a net liability from Sundance to the Buyer of US\$4,500,000. The transaction is expected to close in the third quarter of 2014.

The Company's Goliath prospect included approximately 3,300 net acres primarily in Williams County, North Dakota that produced approximately 124 boepd in the first quarter of 2014.

#### For more information, please contact:

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#### *About Sundance Energy Australia Limited*

*Sundance Energy Australia Limited (ASX: SEA) is an Adelaide-based, independent energy exploration company, with a wholly owned US subsidiary, Sundance Energy Inc., located in Denver, Colorado, USA.*

*The Company is focused on the acquisition and development of large, repeatable oil and natural gas resource plays in North America. Current activities are focused on the Eagle Ford and Mississippian/Woodford.*

*A comprehensive overview of the Company can be found on Sundance's website at [www.sundanceenergy.com.au](http://www.sundanceenergy.com.au).*

ASX Code: SEA

