

MARKET RELEASE

4 August 2014

Mnemon Limited

TRADING HALT

The securities of Mnemon Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 August 2014 or when the announcement is released to the market.

Security Code: MNZ

Patrick McCarthy Adviser, Listings Compliance

Mnemon Limited ACN 125 736 914 5 Inglis Road Ingleburn NSW 2565, Australia Tel: + 61 2 9641 2222

4 August 2014

Patrick McCarthy ASX Advisor ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Via E-mail: patrick.mccarthy@asx.com.au and Adrian.smythe@asx.com.au

Dear Patrick,

MNEMON LIMITED – TRADING HALT

Pursuant to ASX Listing Rule 17.1, Mnemon Limited (**Mnemon**) requests that ASX grant a trading halt with respect to Mnemon's ordinary shares (ASX: MNZ) from the commencement of trading on Monday 4 August 2014.

The reason for the request is that:

- The company is finalising a material corporate transaction; and
- There will be a number of parties involved and confidentiality issues may arise prior to the finalisation of the signing of documentation in relation to the transaction.

Mnemon requests that the trading halt remain in place until the earlier of the commencement of trading on Wednesday 6 August 2014 and the time Mnemon makes an announcement regarding the outcome of the transaction.

Mnemon is not aware of any reason as to why the trading halt should not be granted and does not have any other information about the trading halt that is necessary to inform the market.

Should you have any questions, please do not hesitate to phone me on 0414 731 082.

Yours sincerely

Leanne Ralph Company Secretary