



King Solomon Mines Limited

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Companies Announcements Office
Australian Securities Exchange

ISSUE OF SHARES UNDER PLACEMENT

The Board of King Solomon Mines Limited (ASX Code: KSO) is pleased to announce a placement of 11 million fully paid ordinary shares at a price of \$0.003 to raise \$33,000.

The funds raised are to fund its acquisition of exploration projects, exploration work and for general working capital.

The placement was made to a number of professional investors.

It is anticipated that an Appendix 3B for the issue of these placement shares will be lodged by 13 August 2014.

King Solomon Mines Limited

A handwritten signature in black ink, appearing to read 'smp' followed by a large, stylized flourish that loops back to the start of the signature.

Stephen McPhail
Managing Director