

# Appendix 4E

## Preliminary Final Report For the Year Ending 30 June 2014

### Results for announcement to the market

Name of entity

**Folkestone Social Infrastructure Trust**

ABN

68 718 364 889

#### 1. Details of the reporting period

This report details the consolidated results of Folkestone Social Infrastructure Trust (the "Trust") for the year ended 30 June 2014.

#### 2. Results for announcement to the market

					<b>\$A'000</b>
2.1	Revenue from ordinary activities	Up	12%	to	16,076
2.2	Profit (loss) from ordinary activities after tax attributable to unitholders	Up	37%	to	11,144
2.3	Net profit (loss) for the year attributable to unitholders	Up	37%	to	11,144
2.4	Distributions paid or declared by the Fund during the year ending 30 June 2014 are as follows:				
	<b>Quarter</b>	<b>Paid</b>	<b>Cents per unit</b>		<b>\$'000</b>
	Quarter ending 30 September 2013	21 October 2013	4.75		1,351
	Quarter ending 31 December 2013	20 January 2014	4.75		1,351
	Quarter ending 31 March 2014	17 April 2014	5.25		1,494
	Quarter ending 30 June 2014	21 July 2014	5.25		1,494
	<b>Total</b>		<b>20.00</b>		<b>5,690</b>
2.5	Record date for 30 June 2014 distribution – 30 June 2014				
2.6	Brief explanation of the figures reported above:  Refer to Directors Report in Annual Financial Report dated 6 August 2014				

#### 3. Income statement and notes

Refer to Annual Financial Report dated 6 August 2014

#### 4. Balance sheet and notes

Refer to Annual Financial Report dated 6 August 2014

#### 5. Cash flow statement and notes

Refer to Annual Financial Report dated 6 August 2014

## 6. Details of distributions

Quarter	Paid	Cents per unit
Quarter ending 30 September 2013	21 October 2013	4.75
Quarter ending 31 December 2013	20 January 2014	4.75
Quarter ending 31 March 2014	17 April 2014	5.25
Quarter ending 30 June 2014	21 July 2014	5.25
Total		20.00

## 7. Distribution Reinvestment Plan

The Distribution Reinvestment Plan ("DRP") was suspended on 31 July 2007.

## 8. Statement of retained earnings

Refer to Annual Financial Report dated 6 August 2014.

## 9. Net tangible assets per unit

	2014	2013
Net tangible asset backing per ordinary unit	\$2.80	\$2.48

## 10. Details of entities over which control has been gained or lost during the year

Nil to report.

## 11. Details of associates and joint venture entities

Not applicable.

## 12. Other significant information

Nil to report.

## 13. Foreign entities

Not applicable.

## 14. Commentary on the results for the year

### 14.1 Earnings per security

Refer to Annual Financial Report and ASX Announcement dated 6 August 2014.

### 14.2 Returns to unitholders including distributions and buybacks

There were no buybacks during the financial year (2013: nil).

### **14.3 Significant features of operating performance**

Refer to Annual Financial Report and ASX Announcement dated 6 August 2014.

### **14.4 Results of segments**

Refer to Annual Financial Report and ASX Announcement dated 6 August 2014.

### **14.5 Discussion of trends in performance**

Refer to Annual Financial Report and ASX Announcement dated 6 August 2014.

### **14.6 Factors which have affected the results in the year or which are likely to affect results in the future, including those where the effect could not be quantified**

Refer to Annual Financial Report and ASX Announcement dated 6 August 2014.

## **15. Audit of financial statements**

The report is based on audited financial statements.

## **16. Disputes with auditors or qualifications**

Nil

Signed:



**Victor David Cottren**  
Chairman  
Dated: 6 August 2014