

# Announcement

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## CK ENV Investments Pty Ltd off-market takeover bid for Envestra Limited

6 August 2014

### Acceptances by Envestra's Non-Affiliated Directors

In relation to CK ENV Investments Pty Ltd's (**CK ENV Investments**) off-market takeover offer (**Offer**) for Envestra Limited (**Envestra**), CK ENV Investments announces its understanding that in relation to Envestra shares held or controlled by Envestra's Non-Affiliated Directors:

- those Non-Affiliated Directors that hold Envestra shares in their own name have accepted the Offer; and
- those Non-Affiliated Directors that control Envestra shares that are held by third party custodians have instructed those custodians to accept the Offer on their behalf.

### Offer Acceptances Update

As at 6.00pm (Sydney time) on Wednesday, 6 August 2014:

- CK ENV Investments had a relevant interest in 36.05% of Envestra's shares;
- the percentage of Envestra's shares in respect of which CK ENV Investments has received acceptance instructions under the Institutional Acceptance Facility is 3.09%; and
- the total percentage of Envestra shares in which CK ENV Investments has a relevant interest or which have been tendered into the the Institutional Acceptance Facility is 39.14%.

### Scheduled Offer Close

The Offer is scheduled to close at 7.00pm (Sydney time) on Friday, 8 August 2014 (unless required to be extended). Accordingly, CK ENV Investments urges Envestra shareholders to act immediately to accept the Offer before this scheduled closing time.

For further information regarding the Offer, Envestra shareholders should refer to the Bidder's Statement or call the Offer Information Line on 1300 621 435 (within Australia) or +61 3 9415 4877 (outside Australia).