



14 August 2014

Investigator Successfully Completes Capital Raising Program

- **Shortfall Prospectus raises approximately \$2.5 million to fund additional drilling and exploration**
- **Brings total raised under the original 2:5 Rights Issue to approximately \$4.6 million**
- **Supported by new investors and existing shareholders**

Investigator Resources Limited (ASX: IVR) advises that the Shortfall Prospectus which closed on 7 August 2014, raised approximately \$2.5 million to assist the funding of the Company's expanded drilling and exploration program.

The Shortfall Prospectus was issued in response to demand from investors and existing shareholders who wanted to invest in the Company following the success of the 2:5 Rights Issue conducted in June. The placement of the Shortfall, which was managed by PAC Partners, completes the capital raising program under the 2:5 non renounceable Rights Issue and resulted in the Company raising \$4.6 million. This equates to over 85% of the amount originally sought at the beginning of the program.

The Company received applications from new and existing shareholders for a total of 61,902,318 fully-paid ordinary shares to raise a total of \$2,476,093. Each new share issued comes with 1 attaching New Option (ASX: IVRO) exercisable at \$0.10 per share and expiring on 31 March 2017.

Managing Director Mr John Anderson said "The response to the Shortfall Prospectus by both new investors and existing shareholders was extremely pleasing. That many of our existing shareholders had participated in the initial Rights Issue, then subscribed again under the Shortfall Prospectus is a tremendous sign of the confidence these shareholders are showing in the Company. The new funds will strengthen Investigator's strategy of on-going drilling of multiple target opportunities for silver, copper and other metals in the revitalised southern Gawler Craton of South Australia".

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