LIFESTYLE COMMUNITIES LIMITED ABN 11 078 675 153 AND CONTROLLED ENTITIES

FINANCIAL INFORMATION
FOR THE YEAR ENDED 30 JUNE 2014
PROVIDED TO THE ASX UNDER LISTING RULE 4.3A

Appendix 4E Preliminary Final Report

Name of entity

| · |
|-------------------------------|
| Lifestyle Communities Limited |

| ABN or equivalent company reference: | 11 078 675 153 | |
|--------------------------------------|----------------|--|
|--------------------------------------|----------------|--|

1. Reporting period

| Report for the financial year ended | 30 June 2014 |
|-------------------------------------|--------------|
| Previous corresponding period is | 20.1 |
| the financial year ended | 30 June 2013 |

2. Results for announcement to the market

| Revenues from ordinary activities (item 2.1) | Up | 47% | to | \$63,717,609 |
|--|----|-----|----|--------------|
| Profit from ordinary activities after tax attributable to members (item 2.2) | Up | 76% | to | \$12,277,939 |
| Net profit for the period attributable to members (item 2.3) | Up | 76% | to | \$12,277,939 |
| | | | | • |

| Dividends (item 2.4) | Amount per security | Franked amount per security |
|---|---------------------|-----------------------------|
| Interim dividend | Nil | Nil |
| Final dividend | Nil | Nil |
| Record date for determining entitlements to the dividend (item 2.5) | N/A | |

3. Statement of Comprehensive Income (item 3)

Refer to the attached statement and relevant notes

4. Statement of Financial Position (item 4)

Refer to the attached statement and relevant notes

5. Statement of Cash Flows (item 5)

Refer to the attached statement and relevant notes

6. Statement of retained earnings (item 8)

| | Consolidated Entity | | |
|---|---------------------|---------|--|
| | 2014 | 2013 | |
| | \$'000 | \$'000 | |
| Balance at the beginning of year | 20,316 | 15,662 | |
| Net profit attributable to members of the | | | |
| parent entity | 12,278 | 6,965 | |
| Total available for appropriation | 32,594 | 22,627 | |
| Dividends paid | - | (2,311) | |
| Balance at end of year | 32,594 | 20,316 | |

7. **Dividends declared** (item 6)

| | Date of payment | Total amount of dividend |
|--|-----------------|--------------------------|
| Final dividend – year ended 30 June 2014 | N/A | Nil |
| Final dividend – year ended 30 June 2013 | N/A | Nil |

Amount per security

| | | Amount per security | Franked amount per security at % tax |
|-----------------|---------------|---------------------|---|
| Total dividend: | Current year | Nil | N/A |
| | Previous year | Nil | N/A |

Total dividends paid on all securities

Current period Previous corresponding Period - \$A'000 \$A'000 Ordinary securities Nil 2,311 (each class separately) Nil 2,311 **Total**

Net tangible assets per security (item 9) 9.

| | Current period | Previous corresponding period |
|--------|----------------|-------------------------------|
| curity | 95.0 cents | 82.7 cents |

Net tangible asset backing per ordinary sec

12. Significant information relating to the entity's financial performance and financial position.

Refer to the Operating and Financial Review contained within the Directors' Report in the attached Lifestyle Communities Limited Financial Report for the financial year ended 30 June 2014.

- 13. The financial information provided in the Appendix 4E is based on the annual financial report (attached), which has been prepared in accordance with Australian Accounting Standards (item 13).
- 14. Commentary on the results for the period.

Refer to the Operating and Financial Review contained within the Directors' Report in the attached Lifestyle Communities Limited Financial Report for the financial year ended 30 June 2014.

| Lifest | Lifestyle Communities Limited Financial Report for the financial year ended 30 June 2014. | | | |
|--------|---|--|--|--|
| | | | | |
| 15. | Audit of the financial report (item 15) | | | |
| | | | | |
| | The financial report has been audited | | | |

- 17. The audit has been completed.
- ☐ The financial report is not subject to audit dispute or qualification.