



MARKET RELEASE

26 August 2014

Oklo Resources Limited

TRADING HALT

The securities of Oklo Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 28 August 2014 or when the announcement is released to the market.

Security Code: OKU

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



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26 August 2014

Mr. D. Allen
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Mr Allen,

Trading Halt

Oklo Resources Limited (**Oklo** or the **Company**) (ASX Code: OKU) requests that an immediate trading halt be put on its securities pending an ASX announcement regarding a capital raising/placement.

Oklo can see no reason why a trading halt should not be put on its securities. The Company's securities are expected to remain in the trading halt for up to two days. If an announcement is not made at the commencement of trade on 28 August 2014, the Company will request suspension of its securities.

Yours faithfully,
Oklo Resources Limited

A handwritten signature in blue ink, appearing to read 'Alan Boys', is written over a light blue circular watermark or background.

Alan Boys
Company Secretary