



MARKET RELEASE

5 September 2014

Elemental Minerals Limited

TRADING HALT

The securities of Elemental Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 September 2014 or when the announcement is released to the market.

Security Code: ELM

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



5 September 2014

Attn: Adam Russo
ASX Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Adam,

REQUEST FOR TRADING HALT

Elemental Minerals Ltd (the **Company**) requests that the securities of the Company be placed in trading halt for a total of two trading days to apply immediately, unless the Company requests that it be lifted prior to that time.

The trading halt is requested pending an announcement relating to a proposed capital raising.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

1. the trading halt is necessary, as otherwise trading in the Company's shares would continue on an uninformed basis;
2. the trading halt should be until the release of an announcement by the Company, expected to be no later than market open on Tuesday, 9 September 2014;
3. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

ELEMENTAL MINERALS LTD

A handwritten signature in black ink, appearing to read "Leonard Math", written in a cursive style.

LEONARD MATH

Director & Joint Company Secretary

Elemental Minerals Ltd
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