



# MARKET RELEASE

16 September 2014

**Discovery Metals Limited**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of Discovery Metals Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending an announcement in relation to an updated financial model and development plan.

Security Code: DML

Shannon Hong  
Senior Adviser, Listings Compliance

16 September 2014

Ms Shannon Hong  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

By email: [Shannon.hong@asx.com.au](mailto:Shannon.hong@asx.com.au)

Dear Shannon

## Discovery Metals Limited – Voluntary Suspension Request

As discussed, Discovery Metals Limited (**Discovery Metals**) requests that an immediate voluntary suspension be granted by ASX with respect to Discovery Metals' securities (ASX code: DML).

In accordance with ASX Listing Rule 17.2, Discovery Metals provides the following information:

1. The voluntary suspension is requested pending a further update regarding the updated financial model and development plan for the proposed underground mining operations condition subsequent (**Business Plan**) to the Amended and Restated Facility Agreement announced as effective on 21 July 2014, the release of which Discovery Metals expects to end the voluntary suspension;
2. Discovery Metals wishes the voluntary suspension to remain in place until the earlier of Discovery Metals making the announcement described, or the commencement of trading on Thursday, 18 September 2014; and
3. Discovery Metals is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



**Jeremy Read**  
**Executive Chairman**  
**Discovery Metals Limited**