

King Solomon Mines Limited

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Companies Announcements Office Australian Securities Exchange

ISSUE OF SHARES UNDER PLACEMENT

The Board of King Solomon Mines Limited (ASX Code: KSO) is pleased to announce a placement of 22,778,170 fully paid ordinary shares at a price of \$0.003 to raise approximately \$68,000.

The funds raised are to fund its acquisition of exploration projects, exploration work and for general working capital.

The placement was made to clients of brokers Taylor Collison Limited.

It is anticipated that an Appendix 3B for the issue of these placement shares will be lodged on 30 September 2014.

King Solomon Mines Limited

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Stephen McPhail Managing Director