

What's this about?

Effective date: 27/11/2014

- ASX Trade ASX 24
-
- Trading Clearing Settlement
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

Blackthorn Resources Limited – Intrepid Mines Limited – Scheme of Arrangement

Description

Shareholders in Blackthorn Resources Limited (the “Company”) voted in favour of the Scheme of Arrangement (the “Scheme”) giving effect to the merger with Intrepid Mines Limited (“Intrepid”), at a meeting held on 21 November 2014.. The Scheme has been approved by the Federal Court of Australia on 26 November 2014.

Under the Scheme, shareholders in the Company will receive 1.080 new ordinary fully paid shares in Intrepid for every fully paid ordinary share in the Company held at the record date.

The following timetable applies to the Scheme:

21 November 2014	Scheme meetings held
26 November 2014	Second Court Hearing to approve the Scheme
27 November 2014	Effective date – court orders approving the Scheme to be lodged with ASIC and ASX
27 November 2014	Shares in the Company are suspended from trading on ASX at close of trading.
28 November 2014	New Intrepid shares to trade on a deferred settlement basis ASX Code; IAUN
4 December 2014	Record date
11 December 2014	Implementation date, Issue date
12 December 2014	New Intrepid shares commence trading on a normal settlement basis ASX code: IAU

What do I need to do and by when?

Instructions

For full details of the scheme, refer to the scheme booklet dated 13 October 2014.

Need more information?

Issued by
Ben Tippett

Contact Details
(08) 9224 0000

Disclaimer