

27 November 2014

The Manager
Company Announcements Office
Australian Securities Exchange Ltd
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

BARAKA ENERGY & RESOURCES LTD
ASX CODE: BKP
RESULTS OF 2014 ANNUAL GENERAL MEETING

We advise that all resolutions proposed at the Annual General Meeting of Shareholders of Baraka Energy & Resources Ltd held today, 27 November 2014, were passed without amendment. All resolutions were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise that the proxy votes received for the meeting were as follows:

| Resolution | | For | Against | Abstain | Undirected | Total |
|--------------|---------------------------------|-------------|------------|------------|------------|-------------|
| Resolution 1 | Adoption of remuneration report | 252,209,740 | 50,081,579 | 66,333 | 35,224,346 | 403,848,665 |
| Resolution 2 | Re-election of Justin Vost | 306,016,014 | 46,290,805 | 16,287,500 | 35,254,346 | 403,848,665 |

Yours sincerely



Patrick J O'Neill
Company Secretary
Baraka Energy & Resources Ltd