

MARKET RELEASE

11 December 2014

Adcorp Australia Limited

TRADING HALT

The securities of Adcorp Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 15 December 2014 or when the announcement is released to the market.

Security Code: AAU

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



11 December 2014

ASX Compliance Attn: Anthony Ingegneri Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Adcorp Australia Limited - ASX Trading Halt request

Adcorp Australia Limited (Adcorp) requests, pursuant to ASX Listing Rule 17.1, an immediate trading halt in its ordinary shares (ASX code: AAU).

In accordance with ASX Listing Rule 17.1, Adcorp advises that:

- the trading halt is being requested pending an announcement by Adcorp in relation to a potential control transaction;
- Adcorp requests that the trading halt remain in place until the earlier of the time 2 Adcorp makes an announcement to the market in relation to that potential control transaction and the commencement of trading on Monday, 15 December, 2014; and
- 3 Adcorp is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Adelaide Auckland Brisbane Canberra Christchurch Darwin Melbourne Perth Sydney Tauranga Wellington

Yours faithfully

Craig McMenamin Company Secretary

SYDNEY