



**AGRI-TRADE HOLDINGS
LIMITED**

ACN 081 797 033

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17 December 2014

Acquisition of Investment banking operations

The Directors of Agri-trade Holdings Ltd (AGH) are pleased to announce they have agreed terms to purchase 100% of the shares of **DWF GROUP LIMITED**, a company registered under the laws of the British Virgin Islands.

The DWF Global business has operations in Gibraltar, Dubai and London and Sydney. The 31 March 2014 Audited accounts of DWF Global show US\$127,719,995 of net tangible assets and net fee income of \$8,848,000 million of a total profit of \$37,448,000 (including a capital gain over 5 years booked in the March 2014 period of \$28,900,000).

AGH will issue 200 million shares for 100% of the issued capital of DWF Group Limited.

As part of the process of this transaction AGH will be issuing a prospectus and it is planned to raise up to \$5million by the issue of up to 25 million shares.

AGH has begun working on a notice of General Meeting to put the transaction to shareholders for approval as required by the Corporations Act 2001 and the ASX listing Rules. This notice of meeting will provide greater detail and information about the transaction. It is planned to release the Notice of meeting in January with the General Meeting to be held as early as possible.

Please contact Mr Raymond Taylor on 0438 184 784 with any enquiries.

Raymond Taylor BEcon MComm MIPA
Company Secretary / CFO