

BROAD INVESTMENTS LIMITED
ACN 087 813 090

To: Australian Securities Exchange Limited

From: Broad Investments Limited

Date: 4 March, 2015

Subject: Notice Pursuant to Section 708A(5)(e)

Notice is hereby given pursuant to Section 708A(5)(e) of the corporations Act 2001 (“Act”) that on 28 February, 2015 Broad Investments Limited (“BRO”) issued 775,736,908 fully paid ordinary shares in the capital of the Company without a disclosure document being issued to the recipients under part 6D.2 of the Act.

As at the date of this notice:

- The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company or it has relief from ASIC in respect to any breaches of Chapter 2M;
- The Company has complied with Section 674 of the Act; and
- There is no “excluded information” within the meaning of that term given in the Act which has not been disclosed to the market.

Yours faithfully
Broad Investments Limited



Vaz Hovanessian
Executive Chairman