

ASX/NZX ANNOUNCEMENT

5 March 2015

PROPOSED DELISTING OF GOODMAN FIELDER FROM ASX AND NZX

Further to Goodman Fielder's recent announcements relating to the Scheme of Arrangement under which Wilmar International Limited and First Pacific Company Limited will acquire 100% of Goodman Fielder (through an Australian jointly owned entity) via a Scheme of Arrangement ("Scheme"), Goodman Fielder's shares were suspended from trading on ASX and NZX from the close of trading on Tuesday, 3 March 2015.

The Scheme is expected to be implemented on Tuesday, 17 March 2015.

Goodman Fielder has requested that, in accordance with Listing Rule 5.4.1(b) of the NZX Main Board Listing Rules, it cease to be listed on the NZX Main Board shortly after the Scheme is implemented. If the Scheme is implemented on Tuesday, 17 March 2015, Goodman Fielder will cease to be listed on the NZX Main Board on Thursday, 19 March 2015.

Goodman Fielder is also expected to be delisted from the ASX on Thursday, 19 March 2015.

Any change to these dates will be announced by Goodman Fielder on ASX and NZX.

For further information contact:

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Goodman Fielder is Australasia's leading listed food company. The company has an excellent portfolio of well known consumer brands in some of Australia and New Zealand's largest grocery categories, including MeadowLea, Praise, White Wings, Pampas, Mighty Soft, Helga's, Wonder White, Vogel's (under licence), Freya's, Edmonds, Meadow Fresh and Irvines. Our products cover every meal, including breakfast, lunch, dinner and snacks. We produce bread, milk, margarine, flour, dressings, condiments, mayonnaise, cake mix, pies, savouries, desserts, sauces, vinegar and cooking oils.