



16 March 2015

Companies Announcements Office
Australian Securities Exchange

LOAN FACILITIES

RMG Limited (ASX: RMG), is pleased to advise the Company has negotiated revolving credit facilities with the Company's two major shareholders, Ridgefield Capital Asset Management LP (Ridgefield) and Tyticus Master Fund Ltd (Tyticus), the ultimate owner of Chile Metals Consulting Limitada, for an aggregate amount of USD1 million.

The key terms of the facility are as follows:

| | |
|----------------------|--|
| Credit Limit: | Tyticus loan facility – US\$600,000 Ridgefield loan facility – US\$400,000 |
| Term : | 12 months, expiring on 31 March 2016; |
| Interest : | Interest is payable at a rate of 10% per annum, which interest may be capitalised; |
| Fee : | An aggregate fee of USD50,000 is payable to the lenders; and |
| Security | The facilities are secured by a share mortgage over the entity holding the Company's Chile assets. |

Drawdown under the facilities are subject to satisfaction of customary conditions precedent, including that ASX grants a waiver of Listing Rule 10.1 to permit the grant of the proposed security to substantial holders of the Company.

Funds drawn down under these facilities will be used to progress the Company's Chile and Kamarga Projects and to cover general working capital requirements.

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About RMG Limited

RMG is a gold, copper and base metals Exploration Company with projects located in Queensland and Chile. RMG owns and has agreements to earn a 100% interest in over 180 sq. km in northern Chile and is continuing to expand the copper endowment of this area.

For more information please go to www.rmgltd.com.au