

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                       |                              |
|-----------------------|------------------------------|
| <b>Name of entity</b> | <b>Cockatoo Coal Limited</b> |
| <b>ABN</b>            | <b>13 112 682 158</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Rob Yeates      |
| <b>Date of last notice</b> | 21 October 2010 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest   | Indirect interest  |
|---|--|
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | R&D Yeates Holdings Pty Ltd <Yeates Superannuation A/c>, a company in which Robert Yeates has a beneficial interest<br>R&D Yeates Holdings Pty Ltd <Yeates Family A/c>, a company in which Robert Yeates has a beneficial interest |
| <b>Date of change</b>   | 12 March 2015  |
| <b>No. of securities held prior to change</b>   | 1,013,636 fully paid ordinary shares by R&D Yeates Holdings Pty Ltd <Yeates Superannuation A/c><br>833,333 fully paid ordinary shares by R&D Yeates Holdings Pty Ltd <Yeates Family A/c>   |
| <b>Class</b>  | Fully paid ordinary shares   |
| <b>Number acquired</b>  | 8,986,365 fully paid ordinary shares by R&D Yeates Holdings Pty Ltd <Yeates Superannuation A/c><br>4,166,670 fully paid ordinary shares by R&D Yeates Holdings Pty Ltd <Yeates Family A/c>   |
| <b>Number disposed</b>  | Nil  |

+ See chapter 19 for defined terms.

Appendix 3Y  
Change of Director's Interest Notice

|  |   |
|--|---|
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>   | \$26,306.07   |
| <b>No. of securities held after change</b>   | 10,000,001 fully paid ordinary shares by R&D Yeates Holdings Pty Ltd <Yeates Superannuation A/c><br>5,000,003 fully paid ordinary shares by R&D Yeates Holdings Pty Ltd <Yeates Family A/c> |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Acceptance of entitlement under the retail component of the 13.7 to 1 rights issue at \$0.002 per share.  |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| <b>Detail of contract</b>   | Nil |
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

+ See chapter 19 for defined terms.