



A.C.N. 004 247 214

**Lakes Oil N.L.**

**ASX  
Announcement  
And Media  
Release  
24 March 2015**

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# Listed Unsecured Converting Notes Issue

## Despatch of Prospectus

Lakes Oil NL confirms that yesterday it completed despatch of the Prospectus (including shareholders' Entitlement and Acceptance Forms and Letter to Shareholders advising of the Offer) in relation to the non-renounceable rights issue of listed unsecured converting notes as advised to shareholders and announced to the ASX on 11 March 2015.

**Robert Annells**  
*Chairman*  
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