

NEWS RELEASE

24 March 2015

K&S Corporation Limited Dividend Reinvestment Plan

K&S Corporation Limited (ASX: KSC) wishes to advise that the Dividend Reinvestment Plan ("DRP") issue price for shares to be allotted to participating shareholders is \$1.4878 per share in respect of the fully franked interim dividend of 3.5 cents per share payable on 3 April 2015.

The issue price is based on the volume weighted average trading price of K&S Corporation shares in the five business days ending on 20 March 2015 (the record date for the dividend), less a discount of 2.5%.

The shares issued under the DRP are fully paid up ordinary shares in K&S Corporation and rank equally with existing ordinary shares.

Further Information:

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