



King Solomon Mines Limited

27 March 2015

Company Announcements Office
Australian Securities Exchange

King Solomon Mines Limited Extraordinary General Meeting

We advise that the Resolutions, as set out below and put to the above Meeting on 27 March 2015, which commenced at 10.35am (NZ time), were carried by a show of hands.

Business

Resolution 1: That, for the purpose of Article 20.4(b) of the Company's Constitution and for all other purposes, Mr O'Loughlin, who was appointed as a Director of the Company on 1 October 2014, retires and, being eligible, is re-elected as a Director.

Resolution 2: That, for the purpose of Article 20.4(b) of the Company's Constitution and for all other purposes, Mr Taylor, who was appointed as a Director of the Company on 1 October 2014, retires and, being eligible, is re-elected as a Director.

Resolution 3: That for the purposes of ASX Listing Rules 7.1 and 7.4, and for all other purposes, the issue by way of the placement of 15,398,500 fully paid ordinary shares in the capital of the Company, being made up of 11,000,000 shares at A\$0.003 per share, which raised A\$33,000, and for 4,398,500 shares also at a price of A\$0.003 for services rendered to the Company, as detailed in the ASX announcement dated 12 August 2014, and as set out in the Explanatory Notes, is hereby approved.

Resolution 4: That for the purposes of ASX Listing Rules 7.1 and 7.4, and for all other purposes, the issue by way of the placement of 22,778,170 fully paid ordinary shares in the capital of the Company at A\$0.003 per share, which raised A\$68,335, to clients of brokers Taylor Collison Limited, as detailed in the ASX announcement dated 1 October 2014, and as set out in the Explanatory Notes, is hereby approved.

Resolution 5: That for the purposes of ASX Listing Rules 7.1 and 7.4, and for all other purposes, the issue by way of the placement of 68,939,000 fully paid ordinary shares in the capital of the Company at A\$0.002 per share, which raised A\$137,878 before costs, through the Underwriter of the three-for-two underwritten Renounceable Rights Issue, Taylor Collison Limited, to its clients, as detailed in the ASX announcement dated 22 December 2014 and as provided for in the Underwriting Agreement (refer to page 23 of the Offer Document dated 20 October 2014), and as set out in the Explanatory Notes, is hereby approved.

Resolution 6: That for the purposes of ASX Listing Rules 7.1 and 7.3, and for all other purposes, Shareholders approve and grant the Directors the authority to issue up to 126,000,000 fully paid ordinary Shares in the Company in a proposed placement at an issue price of not less than 80% of the volume weighted average market price for King Solomon Mines Limited Shares on the five trading days prior to the issue of the Shares, particularly to fund its ongoing activities, in accordance with the terms and conditions as set out in the Explanatory Notes.

Resolution 7: To amend the Constitution of the Company by inserting a new clause 9.10 into the Constitution immediately following existing clause 9.9, in the terms set out in Annexure A to the Notice of Extraordinary General Meeting at which this Resolution is passed, and in accordance with the terms and conditions as set out in the Explanatory Notes.



King Solomon Mines Limited

In respect of each Resolution on the Notice of Meeting, the total number of proxy votes exercisable by all proxies validly appointed was:

Resolution	For	Against	Abstain / Excluded	Discretion
1	220,292,361	-	-	-
2	220,142,361	-	150,000	-
3	211,114,827	-	* 9,177,534	-
4	220,142,361	-	150,000	-
5	220,142,361	-	150,000	-
6	220,142,361	-	150,000	-
7	219,719,861	422,500	150,000	-

* Includes a party who participated in the issue and the associates of that party, who were excluded from voting on this Resolution.

Yours faithfully

King Solomon Mines Limited

Stephen McPhail

Managing Director

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