



7 April 2015

The Manager Companies
ASX Limited
20 Bridge Street
Sydney, NSW, 2000

Dear Madam

Approvals Update

On 16 March 2015 Cockatoo Coal Limited (“Company”) announced that it had received three objections to the Environmental Authority amendment to allow the granting of a 3.5Mtpa mining lease at the Baralaba Expansion project. The Company is pleased to advise that two of the three objections received have now been withdrawn.

The remaining objection is still required to be heard in the Queensland Land Court, the first hearing of which will be later this month. The approvals timeline for the Baralaba Expansion project remains on target for the scheduled increase in production from 1Mtpa to 3.5Mtpa.

For media inquiries please contact Martin Debelle, Citadel on +61 2 9290 3033.

For more information, please contact

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