

8 April 2015

Attention: Company Announcements
ASX Limited
Sydney NSW 2000

Clarification of Return of Capital

On 27 March 2015, Aurora Funds Limited (ASX: AFV) declared a return of capital to shareholders as a result of the sale of Aurora Funds Management Limited.

The announcement contained the following statements:

- The total of the amount paid by Keybridge and the net assets will result in an estimated distribution to AFV shareholders of 0.48 cents per share.
- Shareholders on the ex-date, will also be entitled to the deferred return of capital estimated to be 0.07 cents per share, which is anticipated to be paid in April 2016.

Clarification

Following a review of the announcement, Aurora wishes to clarify the above statements as follows:

- The initial return of capital is estimated to be **\$0.479** per share
- The deferred return of capital is estimated to be **\$0.07** per share.

Yours faithfully
Aurora Funds Limited

Betty Poon
Company Secretary