



20 April 2015

The Manager, Companies
Australian Securities Exchange Ltd
10th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

**BPH ENERGY LIMITED
RESULTS OF GENERAL MEETING HELD 20 APRIL 2015**

In accordance with the requirements of Listing Rule 3.13.2 and the Corporations Act we wish to advise that at the General Meeting of the Company held on Monday 20 April 2015, the following resolutions as set out in the Notice of Meeting were approved by shareholders, namely:

ORDINARY BUSINESS

RESOLUTION 1 – ISSUE OF DIRECTOR SHARES – MR DAVID BREEZE

To consider and, if thought fit, to pass the following Resolution as an **ordinary Resolution**:

“That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 11,435,832 Director Shares to Mr David Breeze (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
24,002,034	83.46	4,452,297	15.48	304,655	1.06	28,758,986	6,994,310	35,753,296

The resolution was carried unanimously on a show of hands.

RESOLUTION 2 – ISSUE OF RELATED PARTY OPTION – MS DEBORAH AMBROSINI

To consider and, if thought fit, to pass the following Resolution as an **ordinary Resolution**:

“That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 5,000,000 Related Party Options to Ms Deborah Ambrosini (or her nominee) on the terms and conditions set out in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
30,659,074	86.11	4,159,683	11.68	785,424	2.21	35,604,181	149,115	35,753,296

The resolution was carried unanimously on a show of hands.

RESOLUTION 3 – ISSUE OF RELATED PARTY OPTION – MR BRUCE WHAN

To consider and, if thought fit, to pass the following Resolution as an **ordinary Resolution**:

“That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 2,000,000 Related Party Options to Mr Bruce Whan (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
30,659,074	86.11	4,159,683	11.68	785,424	2.21	35,604,181	149,115	35,753,296

The resolution was carried unanimously on a show of hands.

RESOLUTION 4 – ISSUE OF RELATED PARTY OPTION – MR GOH HOCK

To consider and, if thought fit, to pass the following Resolution as an **ordinary Resolution**:

“That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 2,000,000 Related Party Options to Mr Goh Hock (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
30,659,074	86.11	4,159,683	11.68	785,424	2.21	35,604,181	149,115	35,753,296

The resolution was carried unanimously on a show of hands.

Yours sincerely



Deborah Ambrosini
Company Secretary