

**Not for Release in the United States**



22 April 2015

The Companies Officer  
Australian Securities Exchange Ltd  
2 The Esplanade  
Perth WA 6000

Dear Sir

**Launch of High Yield Bond Offering**

Fortescue Metals Group Ltd (Fortescue) (ASX: FMG) and its relevant subsidiaries advise that it has launched an offering for US\$1,500 million of Senior Secured Notes. Proceeds from this issue will be used to redeem the 2017 Senior Unsecured Notes and 2018 Senior Unsecured Notes.

Yours sincerely  
**FORTECUE METALS GROUP LTD**

**Ian Wells**  
Company Secretary

**Media Contacts:**

Luke Forrestal  
M: + 61 427 938 094; E: [mediarelations@fmgl.com.au](mailto:mediarelations@fmgl.com.au)

*This announcement has been prepared for use in Australia and may not be released in the United States. This announcement does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States without registration under the US Securities Act of 1933 or an exemption from registration.*