



AUSTRALIAN MASTERS  
CORPORATE BOND  
FUND No 5 LIMITED

24 April 2015

**ASX Announcement  
(ASX:AKY)**

**Capital Return and  
Dividend Announcement**

The Directors of Australian Masters Corporate Bond Fund No 5 Limited (the Company) have determined to pay a capital return of \$26.47 per share. This represents the Sixth Return of Capital approved by shareholders on 13 November 2014 at the Annual General Meeting.

The Directors of the Company have determined to pay an unfranked dividend of \$0.35 per share for the March 2015 quarter. This payment will be made in conjunction with the scheduled Sixth Capital Return.

The Record Date for determining entitlement to the Sixth Capital Return and dividend is 1 May 2015. The timetable for both the Sixth Capital Return and dividend will be as follows:

	Date
Ex-Date	29 April 2015
Record Date	01 May 2015
Intended Payment Date	12 May 2015

For further information contact:

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