

24 April 2015

## **ASX Announcement (ASX: AYD)**

### **Capital Return and Dividend Announcement**

The Directors of Australian Masters Yield Fund No 1 Limited (the Company) have determined to pay a capital return of \$18.02 per share. This represents the Third Return of Capital approved by shareholders on 20 April 2015 at the General Meeting.

The Directors of the Company have determined to pay a fully franked dividend of \$0.80 per share for the March 2015 quarter. This payment will be made in conjunction with the scheduled Third Capital Return.

The Record Date for determining entitlement to the Third Capital Return and dividend is 1 May 2015. The timetable for both the Third Capital Return and dividend will be as follows:

<b>Event</b>	<b>Date</b>
Ex-Date	29 April 2015
Record Date	01 May 2015
Intended Payment Date	12 May 2015

For further information contact:

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