



24 April 2015

ASX Announcement (ASX: AYH)

Capital Return and Dividend Announcement

The Directors of Australian Masters Yield Fund No 2 Limited (the Company) have determined to pay a capital return of \$9.68 per share. This represents the Second Return of Capital approved by shareholders on 20 April 2015 at the General Meeting.

The Directors of the Company have determined to pay a fully franked dividend of \$0.78 per share for the March 2015 quarter. This payment will be made in conjunction with the scheduled Second Capital Return.

The Record Date for determining entitlement to the Second Capital Return and dividend is 1 May 2015. The timetable for both the Second Capital Return and dividend will be as follows:

	Date
Ex-Date	29 April 2015
Record Date	01 May 2015
Intended Payment Date	12 May 2015

For further information contact:

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