

29 April 2015

Attention: Company Announcements
ASX Limited
Sydney NSW 2000

Deferred return of capital

Please note that the ex-date for payment of the deferred return of capital to SIV Asset Management Limited shareholders of approximately \$0.07 per share, which was approved by shareholders at the 24 March 2015 General Meeting is **4 May 2015**.

This amount of the deferred return of payment will be reduced by:

- (i) 2.75 cents per \$1 that the retail funds under management at the first anniversary of the Completion Date is less than \$150 million; and
- (ii) Any amounts set-off by Keybridge for warranty/indemnity claims.

The timetable for the deferred return of capital is as follows:

Event	Date
Ex-date	4 May 2015
Record date for payment of return of capital	6 May 2015
Payment date	11 April 2016

Yours faithfully



Betty Poon
Company Secretary
SIV Asset Management Limited