

1 May 2015

Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

EXPIRY OF UNLISTED OPTIONS

Alchemy Resources Limited wishes to advise that 975,000 unlisted options exercisable at \$0.40 each expired on 30 April 2015.

The total number of unlisted options on issue following the expiry is as follows:

Code	Expiry Date	Exercise Price	Number
ALYAN	31 October 2017	\$0.10	1,500,000
ALYAN	31 October 2017	\$0.20	1,500,000
		-	3,000,000

Yours faithfully

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Bernard Crawford Company Secretary