



## Appendix 3A.1 - Notification of dividend / distribution

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### Important Information

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**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

INSURANCE AUSTRALIA GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

60090739923

#### 1.3 ASX issuer code

IAG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Friday May 1, 2015

#### 1.6 ASX +Security Code

IAGPC

#### ASX +Security Description

CONVERTIBLE PREFERENCE SHARES

### Part 2A - All dividends/distributions basic details

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**Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.**



**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Sunday November 1, 2015

**2A.4 +Record Date**

Friday October 23, 2015

**2A.5 Ex Date**

Wednesday October 21, 2015

**2A.6 Payment Date**

Monday November 2, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 2.22100000

**Estimated or Actual?**

Actual

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

no plan

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.22100000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes



<b>3A.3 Percentage of ordinary dividend/distribution that is franked</b>	<b>3A.3a Applicable corporate tax rate for franking credit (%)</b>
100.0000 %	30.0000 %
<b>3A.4 Ordinary dividend/distribution franked amount per security</b>	<b>3A.5 Percentage amount of dividend which is unfranked</b>
AUD 2.22100000	0.0000 %
<b>3A.6 Ordinary dividend unfranked amount per security</b>	
AUD 0.00000000	
<b>3A.7 Ordinary dividend/distribution conduit foreign income amount per security</b>	
AUD 0.00000000	

## Part 3D - Preference +security distribution rate details

<b>3D.1 Start date of payment period</b>	<b>3D.2 End date of payment period</b>
Friday May 1, 2015	Sunday November 1, 2015
<b>3D.3 Date dividend/distribution rate is set (optional)</b>	
Friday May 1, 2015	
<b>3D.4 Describe how the date that dividend/distribution rate is set is determined</b>	

1st business day of the dividend period

**3D.5 Number of days in the dividend/distribution period**

185

**3D.6 Dividend/distribution base rate (pa)**

2.2600 %

**3D.7 Comments on how dividend/distribution base rate is set**

BBSW6M rate on 1 May 2015

**3D.8 Dividend/distribution margin**

4.0000 %

**3D.9 Comments on how dividend/distribution margin is set**

As described in Section 2.3.2 of the CPS Prospectus dated 27 March 2012

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

0.0000 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

Total dividend rate of 6.2600% is reduced by the value of the franking credit (T - 30) attached to the payment.



**3D.12 Total dividend/distribution rate for the period (pa)**

6.2600 %

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**