

4 May 2015

The Manager
 ASX Market Announcements
 Australian Securities Exchange
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

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AMCIL Limited

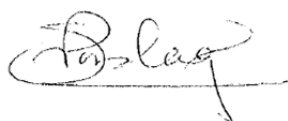
Monthly Net Tangible Asset Backing Per Share and Top 20 Investments

	Before Tax*	After Tax*
30 April 2015	95 cents	88 cents
31 March 2015	96 cents	88 cents

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Attached is a list of the Company's Top Twenty Investments as at 30 April 2015.

Yours faithfully,



Simon Pordage
 Company Secretary

AMCIL LIMITED

TOP 20 INVESTMENTS AS AT 30/04/2015

Valued at closing prices at 30 April 2015

			Total Value \$ '000
1	CBA	Commonwealth Bank of Australia	16,441
2	* OSH	Oil Search	14,871
3	* BHP	BHP Billiton	12,930
4	* WBC	Westpac Banking Corporation	10,926
5	* TLS	Telstra Corporation	10,154
6	BXB	Brambles	9,422
7	NAB	National Australia Bank	8,457
8	* TCL	Transurban Group	7,170
9	QUB	Qube Holdings	7,051
10	CSL	CSL	7,005
11	IPL	Incitec Pivot	6,815
12	QBE	QBE Insurance Group	6,620
13	AMP	AMP	6,440
14	LIC	Lifestyle Communities	6,350
15	TPM	TPG Telecom	5,856
16	* STO	Santos	5,687
17	RMD	ResMed	5,649
18	BKW	Brickworks	4,234
19	JHC	Japara Healthcare	4,164
20	TWE	Treasury Wine Estates	3,736

159,977

As % of Total Portfolio
(excludes Cash)

75.7%

* Indicates that options were outstanding against part of the holding.

Cash position at 30 April 2015 - \$20.6 million