

4 May 2015

Attention: Anjuli Sinniah

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Anjuli,

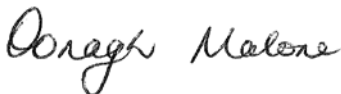
EXTENSION OF SUSPENSION IN TRADING

Further to Attila's request for a suspension in the trading of the Company's securities on 7 April 2015, the Company hereby requests an extension of the suspension. The financial viability of the Company is dependent on the successful sale of the Kodiak Project and/or the successful re-financing of the Company's debt. Accordingly, the Company requests that its securities are suspended from trading until 26 June 2015.

Following a request from Magni Resources Inc ("Magni") in relation to the potential acquisition of the Company's 70% interest in the Kodiak Project, Attila has agreed to continue to work with Magni in their efforts to secure financing. Concurrently, Attila continues to pursue other funding strategies, including engagement with third parties who have expressed an interest in the Company following the expiry of the exclusivity period with Magni (see ASX: 7 April 2015).

The Company is not aware of any reason why its securities should not remain suspended or of any other information necessary to inform the market about the suspension.

Yours sincerely



Oonagh Malone
Company Secretary

Head Office

Suite 23, 513 Hay Street, Subiaco WA 6008
PO Box 1311, Subiaco WA 6904
Phone +61 (8) 6142 0989
Fax +61 (8) 9388 8824
Email admin@attilaresources.com
ABN 53 142 165 080