Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	of entity MIL GROUP LTD		ABN/ARSN 35 111 210 390		
We ((the entity) give ASX the following	ng information.			
Info	ormation about buy-back				
1	Type of buy-back	On Market buy-back			
2	Date Appendix 3C was given to ASX	4 December 2014			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day Before previous Previous day					
		ved, before, and on, Before previous	previous day		
		ved, before, and on,	previous day		
		ved, before, and on, Before previous	previous day		
acco	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	ved, before, and on, Before previous day	Previous day		

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$1.35 date: 3/2/15	highest price paid: \$1.15
		lowest price paid: \$1.025 date: 20/5/15	lowest price paid: \$1.13
			highest price allowed under rule 7.33: \$1.15
ъ	1 1		

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

15,577,284			

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 28 May 2015

Company secretary

Feroupen

Print name:

Alison Thompson

Appendix 3E Page 2 11/01/2010

⁺ See chapter 19 for defined terms.