



29 May 2015

The Manager
Company Announcements Office
Australian Securities Exchange
Exchange Centre
4th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

RESIGNATION OF DIRECTOR

Amex Resources Limited ('Amex') would like to advise the market of the resignation of non-executive director, Mr Alan Senior.

Mr Senior provided vital engineering expertise in the development of the Company's Bankable Feasibility Study for the Mba Delta Ironsands Project. Mr Senior also directed the successful completion of the detailed engineering design. Since his appointment in July 2012, Mr Senior has brought significant experience to the Board as it has dealt with very challenging circumstances.

We thank Mr Senior for his significant contributions to Amex and wish him every success for the future in his other ventures.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "M. Collard".

Matthew Collard
Managing Director

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