



# ENERGY WORLD CORPORATION LTD.

9A Seaforth Crescent,  
Seaforth, NSW, 2092.

Tel : (61 2) 9247 6888  
Fax: (61 2) 9247 6100

29 May 2015

The Manager  
ASX Company Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## Withdrawal of Offer

Energy World Corporation Ltd (ABN 34 009 124 994) (ASX: EWC) (**Company**) advises that it has decided to withdraw the proposed underwritten non-renounceable pro rata rights issue of partly paid convertible notes made under the terms of the Prospectus dated 15 May 2015 (**Offer**).

The Company will lodge a supplementary prospectus with ASIC confirming the withdrawal.

As the Offer has been withdrawn the timetable for the Offer, as set out in the prospectus, no longer applies and no applications will be accepted.

The Directors and Management of the Company appreciate the ongoing support of the Company's shareholders.

Yours sincerely

**Ian Jordan**  
Director and Company Secretary

REGISTERED OFFICE ADDRESS

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