

29 May 2015

Nyota Minerals Limited ('Nyota' or 'the Company')

Ivrea Project: Airborne Geophysical Survey Commences

Nyota Minerals Limited (ASX/AIM: NYO) is pleased to announce the start of the airborne geophysical

survey at its 70% owned Ivrea nickel exploration project in the Piemonte Region of Italy.

The survey has been contracted to Geotech (www.geotech.ca) employing their Versatile Time

Domain Electromagnetic ('VTEM') system. Geotech has a strong working relationship with a local

helicopter hire company based in Piemonte, which was one of the key factors in their selection as the

demands of flying a survey in the steep terrain will have a fundamental impact on the data that is

collected.

Nyota has separately engaged Southern Geoscience Consultants in Perth ('SGC') to provide remote

oversight of the data for independent quality control, analysis and interpretation. Its experience in

the use of geophysics for nickel exploration is an important contribution to the programme.

The airborne survey is a fundamental part of the first year's work programme and comprises

primarily of an electromagnetic survey intended to identify any extensions to the nickel sulphide

mineralisation mined historically and any additional accumulations of sulphides in chosen areas of

interest that may host nickel and associated base and precious metals.

Magnetic data will also be collected but due to the terrain the flight line orientations are not optimal

for this secondary objective. Where the data is useable, its primary use is as a mapping tool to

identify geological structures and different rock types.

The results of the survey will be interpreted with the benefit of the data available from the historic

mines, previous exploration undertaken by ENI (the Italian integrated energy company) in the early

1980s, published academic research papers and the US Geological Survey geological mapping

exercise published in 2003.

Nyota is funding 100% of the current expenditure on the Ivrea Project as part of its agreement to

acquire 70% of the holding company, KEC Exploration Pty. Further details are available in the

announcement of acquisition dated 11 February 2015.

For further information please visit <a href="www.nyotaminerals.com">www.nyotaminerals.com</a> or contact:

| Richard Chase    | Nyota Minerals Limited      | +61 (0) 8 9324 2955    |
|------------------|-----------------------------|------------------------|
|                  | Chief Executive Officer     | info@nyotaminerals.com |
| Michael Cornish  | Beaumont Cornish Limited    | +44 (0) 207 628 3396   |
| Roland Cornish   | Nominated Advisor and Joint |                        |
|                  | Broker                      |                        |
| Susie Geliher/   | Financial PR                | +44 (0) 20 7236 1177   |
| Elisabeth Cowell | St Brides Partners Ltd      |                        |

Neither the contents of the Company's website nor the contents of any websites accessible from hyperlinks in the Company's website (or any other website) is incorporated into or forms part of, this announcement.

**ENDS**