

## **ASX Announcement**

1 June 2015

The Manager Companies  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Madam,

### **Dispute with former financial advisors**

As disclosed in the accounts of Aquaint Capital Holdings Limited (AQU or the Company) for the year ending 31 December 2014, in 2014 the Company entered into an agreement with certain financial advisors to facilitate the provision of a loan facility. The arrangement was subsequently terminated and the loan facility not in place.

The advisors have asserted a claim for unpaid success fees. The Company vigorously disputes any liability, and on 29 May 2015 obtained an interim injunction from the Federal Court to prevent the advisors from appointing an administrator to the Company pending final judgement on the matter. The Company is hoping a trial will occur as soon as practicable.

Yours sincerely

Tan Yang Po  
Chairperson  
Aquaint Capital Holdings Limited