



ZAMBEZI RESOURCES LIMITED  
ARBN: 124 462 826

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Tuesday, 2 June 2015

Ms Elizabeth Harris  
Adviser, Listings (Perth)  
ASX Limited

Via electronic lodgement

Dear Ms Harris

**Zambezi Resources Limited  
Entitlement Offer – Despatch of Offer Document**

Zambezi Resources Limited ARBN 124 462 826 (ASX: ZRL) confirms that despatch to eligible shareholders of the Offer Document and personalised Entitlement and Acceptance Form relating to its one (1) for three (3) Pro-rata Non-renounceable Rights Issue announced on 22 May 2015 has been completed today.

Yours sincerely

**Frank Vanspeybroeck**  
Managing Director  
Zambezi Resources Limited  
Tel: (08) 6555 1879