

asx release



10 June, 2015

Bendigo and Adelaide Bank prices \$500m RMBS

Bendigo and Adelaide Bank Limited (BEN) has successfully priced its TORRENS Series 2015-1 Trust RMBS transaction.

The Class A1 tranche of Notes has received a preliminary rating of AAA(sf) from Standard & Poor's and Aaa(sf) from Moody's Investor Services. The Class A2 tranche of Notes has received a preliminary rating of AAA(sf) from Standard & Poor's.

Pricing details are set out below:

Class A1	\$460.00m	WAL 3.1yrs	1mth BBSW + 92bps
Class A2	\$11.75m	WAL 3.1yrs	1mth BBSW + 99bps
Class B	\$17.50m	WAL 5.9yrs	1mth BBSW + 230bps
Class C	\$6.75m	WAL 5.9yrs	1mth BBSW + 285bps
Class D	\$1.75m	WAL 5.9yrs	1mth BBSW + 400bps
Class E	\$2.25m	WAL 5.9yrs	1mth BBSW + 625bps

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Further details

Travis Crouch
Head of Capital and Investor Relations
Phone: 03 5485 6261
Mobile: 0418 552 922
travis.crouch@bendigoadelaide.com.au