



22 Market Street
Brisbane QLD 4000
Australia

+61.(0)7.3225.4900 main
+61.(0)7.3225.4999 fax

fticonsulting-asia.com

Facsimile

Date: 10 June 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: Stefan Dopking
No. pages to follow: 1
Subject: **Discovery Metals Limited (Administrators Appointed)
ACN 104 924 423 ('the Company')**

Dear Sir/Madam

I refer to the appointment of Stefan Dopking and Michael Joseph Ryan as Voluntary Administrators of the Company on 27 February 2015, and subsequently as Liquidators on 10 June 2015.

Accordingly, please find enclosed a notice of appointment as Liquidators to be placed on the Company's public ASX announcements.

Yours faithfully
FTI Consulting

A handwritten signature in black ink, appearing to read 'Stefan Dopking', written over a horizontal line that extends to the right.

Stefan Dopking

*Encl.

JET_436504.0003I.doc

This fax and any attachments or prior faxes may contain confidential information that is legally privileged or otherwise protected from disclosure even if received in error. Do not read, retain or distribute this fax if you are not a named recipient.

This message is intended for the use of the individual or entity to whom or to which it is addressed and may contain information that is privileged, confidential or exempt from disclosure under applicable law. If the reader of this message is not the intended recipient or the employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify us immediately by reply or by telephone at the number above and immediately delete this message and all its attachments.

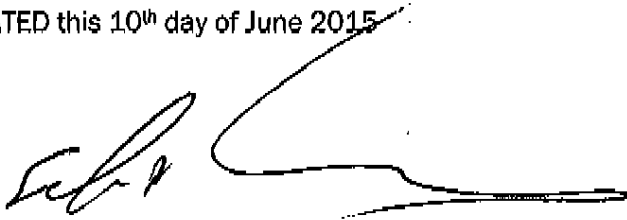
Corporations Act 2001

NOTICE OF SPECIAL RESOLUTION TO WIND UP COMPANY

**Discovery Metals Limited (In Liquidation)
("the Company")
ACN 104 924 423**

The creditors of the Company resolved by special resolution that the Company be wound up under Section 439C(c) on 10 June 2015 and accordingly, the Company is taken because of the application of Section 446A to have passed a special resolution under Section 491 that the Company be wound up voluntarily.

DATED this 10th day of June 2015



**Stefan Dopking and Michael Joseph Ryan
Joint and Several Liquidators**