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Date: 10 June 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: Stefan Dopking
No. pages to follow: 1
Subject: **Discovery Metals Limited (Administrators Appointed)**
ACN 104 924 423 ('the Company')

Dear Sir/Madam

I refer to the appointment of Stefan Dopking and Michael Joseph Ryan as Voluntary Administrators of the Company on 27 February 2015, and subsequently as Liquidators on 10 June 2015.

Accordingly, please find enclosed a Declaration by Liquidators about Shares to be placed on the Company's public ASX announcements.

Yours faithfully
FTI Consulting

A handwritten signature in black ink, appearing to read 'Stefan Dopking', written over a horizontal line.

Stefan Dopking

*Encl.

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DECLARATION BY LIQUIDATORS ABOUT SHARES

**Discovery Metals Limited
(In Liquidation)
("the Company")
ACN 104 924 423**

Under section 104-145 of the *Income Tax Assessment Act 1997*, the Liquidators of the Company declare that we have reasonable grounds to believe that there is no likelihood that the Company's shareholders, of any class, will receive any distribution in the course of the winding up.

Dated this 10th day of June 2018

Handwritten signatures of Stefan Dopking and Michael Joseph Ryan. The signature on the left is 'Stefan Dopking' and the signature on the right is 'Michael Joseph Ryan'.

**Stefan Dopking and Michael Joseph Ryan
Joint and Several Liquidators**