

Incitec Pivot Limited

Office of the Company Secretary

ABN 42 004 080 264

15 June 2015

Registered Office:
Level 8, 28 Freshwater Place
Southbank Victoria 3006

Tel: (61 3) 8695 4400
Fax: (61 3) 8695 4419

www.incitecpivot.com.au

The Manager
Company Announcements Office
Australian Securities Exchange
Level 45, South Tower
Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir or Madam

Electronic Lodgement – Dividend Reinvestment Plan

In accordance with the listing rules, I attach a copy of an ASX Announcement for release to the market.

Yours faithfully



Daniella Pereira
Company Secretary

Attach.

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ASX ANNOUNCEMENT – 15 June 2015

Dividend Reinvestment Plan

Incitec Pivot Limited (**ASX:IPL**) advises that the offer price for shares to be issued under the Dividend Reinvestment Plan (**DRP**) in respect of the 2015 interim dividend is \$3.8682.

In accordance with the DRP Rules, the offer price was calculated as the arithmetic average of the daily volume weighted average market price of IPL shares during the 10 trading days from 25 May 2015 to 5 June 2015 inclusive, less a discount of 1.5%.

Yours faithfully

Daniella Pereira
Company Secretary

Further Information:

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About Incitec Pivot

Incitec Pivot (ASX: IPL), a S&P/ASX company, is a leading global company which manufactures, markets and distributes a range of industrial explosives, fertilisers, related products and services to customers around the world. A leader in its chosen markets, the Company holds a portfolio of recognised and trusted brands and is the No. 1 supplier of fertilisers in Australia and the No 1 supplier of industrial explosives, related products and services in North America. Employing approximately 5,000 people, IPL owns and operates manufacturing plants in Australia, USA, Canada, Turkey, Mexico, Chile and Indonesia and has joint venture operations, including in South Africa, Malaysia and China.